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#### **Overview**

This article will walk you through the steps to create a **printed walk list** with specific **questions** (<u>attribute</u> check-boxes) for your door-knockers to check off – some *examples* of what these questions would be: do you support the candidate, undecided, doesn't support, wants a yard sign, wasn't home, wants to volunteer, misc. hot button issues, etc.

By default the walk list will contain a lot of information about the voters you're going to canvass (e.g. name, gender, precinct, districts, full address, Reg ID, county, and more). A lot of this information can be removed (covered in section #2).

After creating your walk list questions the article will show you how to **target** a **list of voters** (by things like **vote history** and **location**), and **print** the paper walk lists to **include** the **questions** you created.

The final section shows how to re-enter the data (walk list results) in batch mode.



**Tip:** If you prefer to use our **mobile app** to **canvass** voters, <u>read this article</u> (this will **save you time** and **paper resources** – this option **\*requires** a consistent **internet connection** to work).

#### **Outline**

#1 Create Attributes (Questions) for the Walk List
#2 Create and Save the Format (Grid with Columns) to Include your Questions (Attributes), and Run a Test Print
#3 Build and Run a Targeted Search Query for the Voters you want your Door Knockers to Canvass
#4 Generate and Print the Walk List 'Selectable Format' and Begin Door Knocking
#5 Re-Enter the Walk List Results in 'Batch Mode' (Directly into the Grid)
#6 Related Resources

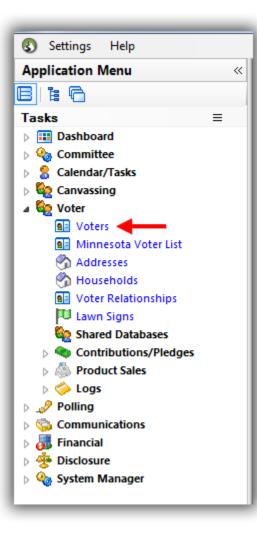
### <u>#1 – Create Attributes (Questions) for the Walk List</u>



**Tip:** For an in-depth walkthrough on how to create attribute folders and items, along with many examples of what they're used for, read this article.

Navigate to the Voters list under the Application Menu.





Navigate to the **Attribute** tab and click the **[Magnify]** button on the right to **open** the **attribute tree** in a **larger window**.



avorites	General Address H	Household   Vote History Attribute Canvass   Poll   Relation   La	wn Sign   Co	ontribute Pledge	Event Sales L	Log Admin SQL	
Include	Exclude						2. Magnify the attribute tree.
<b>See</b>	In precisely	Attribute	Yes	Date From	Date To	Note	
_	In at least In range	🕨 😑 🗁 Attributes					
	<ul> <li>In all</li> </ul>	🗄 🧰 Available Media Outlet					
	0 📩 to 0 🚊	🗄 🧰 Campaign Roles					
	of 0 selected	🕀 🛅 Canvassing Scripts					Expand this list into a larger pop-up form
		🕀 🧰 Contact Preference					▼
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	ID Last A	First Name         MI         Address Type         Street         Street 2	City	State Zip Code	Birth G Date d	en- ler County CD SD LD Reg Id	

Right-click on the 'Attributes' folder at the top of the tree and select 'Insert Folder...'.



## 1. Right-click on the top-most 'Attributes' folder to bring up the context menu.

Attribute	Yes	Date From	Date To	Note	
🗏 🗁 Attributes					
🗄 🔂 Available Media Outlet 🔂 Check all children					
🕀 🧰 Campaign Roles 📄 Uncheck all children					
Canvassing Scripts 📄 Insert folder	-	— 2. Se	lect 'Inse	rt folder'.	
🗄 🛅 Contact Preference 🛛 🗹 Insert item (attribute)					
🗎 🛅 Direct Mailings 📑 Properties					
🕒 🧰 Donor Level 📻 Rename					
🕂 🔂 Lawn Sign Requests 📈 Delete					
Mobile Canvassing Questions - Script No1					
Not - Hidden/Archived Records					
Place your order					
🗄 🛅 Poll Watch - General 2018					
🖶 🛅 Poll Watch - Primary 2016					
🖶 🛅 Poll Watch - Primary 2018					
🖶 🛅 Poll Watch - Runoff 2016					
🗄 🛅 Social Networking					
🖳 🛅 Source					
🖳 🧰 Volunteers					
🗄 🛅 Voter Candidate Support					
🗄 💼 Voter Issues					



Give the folder a name, and click [OK]. In my example I called in 2017 Walk List Questions.



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IΓ	Attribute			Yes	Date From	Date To	Note	
	🕨 🗏 🗁 Attributes							
	🗄 📄 Available Me	edia Outlet						2
	🕀 🛅 Campaign R	oles						
	🕀 🔂 Canvassing	Scripts						
	🕀 🛅 Contact Pref	erence C	reate New Folder				<b>E</b>	
	🕀 📄 Direct Mailin	ngs	New Folder					
	🕀 📄 Donor Level							
	🕀 📄 Lawn Sign R		The new folder will be	created in	the "Attributes" folde	er.		
		assing Ques	Name: 2017 Wa	alk List Qu	estions			
		n/Archived Re		-	·	-		
	🗄 📄 Place your o		1. Create	a na	ame for t	he new		
		General 2018	attribute	fold	lor			
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	Volunteers							
		date Support						
	🗄 💼 Voter Issues							
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Right-click on your new Attribute Folder and select 'Insert item (attribute)...'.



# **1.** Right-click on the new attribute folder you created and select 'Insert item (attribute)...'.

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	Attribute		/	Yes	Date From	Date To	Note	
	🖃 🗁 Attributes							2
Þ	2017 Walk List Questions	-	Check all children					
	Campaign Roles	8	Uncheck all children					
	🕀 💼 Canvassing Scripts		Insert folder	2				
	🕀 🛅 Contact Preference	2	Insert item (attribute).	4				
	🗄 🧰 Direct Mailings		Properties	[				
	🕀 🛅 Donor Level	6	Rename	[				
	🗄 🛅 Lawn Sign Requests	×	Delete	[				
	🕀 🛅 Mobile Canvassing Questi	ons - Scr	pt No1					
	🕒 🛅 Not - Hidden/Archived Rec	ords						
	🗄 🛅 Place your order							
	Poll Watch - General 2018							
	Poll Watch - Primary 2016							
	🗄 📄 Poll Watch - Primary 2018							
	🕀 💼 Poll Watch - Runoff 2016							
	Social Networking							
	Source							
	Volunteers							
	Voter Candidate Support							
	+ Coter Issues							



**Check** the **box** in the **lower-left** of the input form to **keep the form open** (*if* you're entering multiple questions).

**Create your questions**, and click **[OK]** as you go. *My example is below where I created a variety of questions about candidate support, if the voter wants a yard sign, and if they want to contribute.* 



### 2. Create questions for your door-knockers to ask.

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	Attribute	Yes	Date From	Date To	Note	<u>^</u>
	□ · 🗁 Attributes					
•	🗐 🧰 2017 Walk List Questions					
	Doesn't Support Create New Attribute			/	<b>X</b>	· · · · · · · · · · · · · · · · · · ·
	Not Home New Attribute					
	Supports					
	Undecided The new att	ribute will be crea	ated in the 2017 W	alk List Questions'	folder.	
	Wants to Volunteer Name:	Wants to Con	tribute			
	Wants Yard Sign					
	Available Media Outlet	s form open so the	at additional attribu	tes can be created		=
	Campaign Roles		er" created in fol	der "2017 Walk List	· ·	
	🕀 🛅 Canvassing Scripts 🛛 🖉 Questions*					
	Contact Preference	Not Home" create	d in folder 2017	Walk List Questior		
	🗄 🧰 Direct Mailings				-	
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	🕀 🧰 Lawn Sign Requests					
	Mobile Canvassing Questio			🧿 ОК	Cancel	
	Not - Hidden/Archived Records				_	
	🕀 🛅 Place your order					
	🕒 🧰 Poll Watch - General 2018					
	Poll Watch - Primary 2016					
	🗄 💼 Poll Watch - Prima y 2018					
	😟 🛅 Poll Watch - Runoff 2016					

### 1. Check this box if you're



Once you're **finished** entering all of the **questions**, click the **[Cancel]** button, or the red **[x]** in the **top-right** of the input form to close it.



# When you're finished creating all of the questions click either the red [x] in the top-right or the [Cancel] button to close the input form.

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Γ		Attribute	Yes	Date From	Date To	Note	
		🖃 🗁 Attributes					
	•	🗐 🧰 2017 Walk List Questions					0
		Doesn't Support Create New Attribute					
		Not Home New Attribute					
		Supports					
		Undecided The new attribute w	ill be crea	ted in the "2017 Wal	k List Questions"	folder.	
		Wants to Contribute Name:					
1		Wants to Volunteer					
		Wants Yard Sign	pen so tha	t additional attribute	s can be created.	E	
		Available Media Outlet     Questions <sup>*</sup> .	ne" create	d in folder "2017 W	alk List Ouestions		
		🗄 🦳 Campaign Roles 🛛 👘 Attribute "Wants t		ute" created in fold			
		Questions".					
		Contact Preference					
		Direct Mailings					
		🕀 💼 Donor Level					
		Lawn Sign Requests			💿 ок	3 Cancel	
		Mobile Canvassing Questions - Script No1					
		🗈 🧰 Not - Hidden/Archived Records					
		🗄 🧰 Place your order					
		🕀 🧰 Poll Watch - General 2018					
		🗈 🧰 Poll Watch - Primary 2016					
		🗈 🧰 Poll Watch - Primary 2018					
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The new attributes will display in the tree. Click the red [x] in the **top-right** to **close** out of the **expanded window**. *My finished example is below* with my new attribute folder and attribute items.



# Your new attributes (questions) that you'll use on the walk list will now display in the attribute tree.

Click the red [x] in the top-right of the expanded window to close it.

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Attribute	Yes	Date From	Date To	Note		
Attributes						
2017 Walk List Questions						0
Doesn't Support						
- 📑 Not Home						
🗌 🗐 Wants to Contribute						
Wants to Volunteer						
Wants Yard Sign					Е	
🕀 🛅 Available Media Outlet						
Campaign Roles						
⊕ · 🔂 Canvassing Scripts						
Contact Preference						
Direct Mailings						
Donor Level						
🕀 🧰 Lawn Sign Requests						
Mobile Canvassing Questions - Script No1						
Not - Hidden/Archived Records						
Place your order						
Poll Watch - General 2018						
Poll Watch - Primary 2016						
Poll Watch - Primary 2018						
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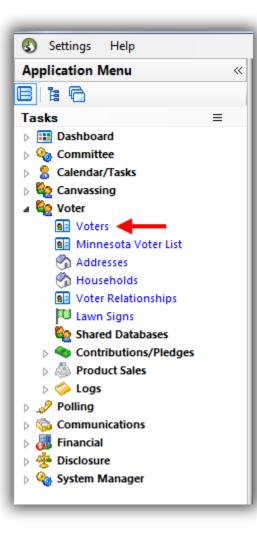


The next section walks through the steps to **add** the **attributes** into the **grid (list)** so they **print out** on the paper walk list and so they are **updateable**. It also will show you how to **save** the **format** for future use when you **enter** the walk list **results** in **batch**.

### <u>#2 – Create and Save the Format (Grid with Columns) to Include your Questions</u> (Attributes), and Run a Test Print

Navigate to the Voters list under the Application Menu.





Click the [Format] drop-down and select 'Columns...'.



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Favorites General	Address Ho	ousehold Vote H	listory Attrib	ute Canvass Pol	I Relation La	awn Sign   Cor	ntribute	Pledge	Event Sales	Log	Admin	SQL					_
Include Exclude	2																
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	Save	Add	or remove colu	mns, apply formati	ing, or specify col	umn attributes											
	Save As																
	🏥 🛛 Assign as o	default															

Navigate to the **Attributes** tab, **check** all the **boxes** under the **Settings column** for the attributes you created in section #1, and then navigate to the **Format** tab.



Column	Selection 1				- 0 <mark>- X</mark>	
	Attributes Vote History Format 3					
Attributes	Tree	Catting	Data	Note		
		Setting	Date	Note		
	2017 Walk List Questions 2					
	Doesn't Support	<b>v</b>				
	Not Home				=	
	Supports					
	Wants to Contribute	<b>V</b>				
	Wants to Volunteer	<b>V</b>				
		<b>V</b>				
	Available Media Outlet					
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	Canvassing Scripts					
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Scroll out to the right until the Updateable column displays.

**Check** all the **boxes** for the attributes you created, under the **Updateable** column, and click then **[OK]**. *This is important prep work* for the *final section* of the article (*re-entering* walk list *results* in batch mode).



For	Column	Heading	Filter	Word Wrap	Frozen	Updatable	Туре
	Address [DefaultDisplay].CD	CD					Text
	Address [DefaultDisplay].SD	SD					Text
	Address [DefaultDisplay].LD	LD					Text
	Sec. of St. Voter #	Reg Id					Text
►	Doesn't Support	Doesn't Support					Boolean
	Not Home	Not Home					Boolean
	Supports	Supports					Boolean
	Undecided	Undecided					Boolean
	Wants to Contribute	Wants to Contr					Boolean
	Wants to Volunteer	Wants to Volu					Boolean
	Wants Yard Sign	Wants Yard Sign					Boolean
۰ ۵۶					3		4 

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2. You'll likely need to scroll



The new attribute (questions) will be **added** to the **far right** of the **grid**. *My example is below*.



🔊 Search 🌭 Reset   💠 New 🔚 🛅 🗁   🗑 🖆   File + Edit +   🕢   🎭 Include Other   Voters																							
Favorit	es   G	eneral Addres	ss Househol	d <u>Vote</u>	listory	<u>Attribute</u> Canvass P	oll Relatio	on   Lawn Sign	Contr	ibute Pledge	Event Sales	Log	Admin	SQL				1					
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to the far right of the grid																							
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	352	Albright	Lynn	Ко	<u></u>	3218 Humboldt Ave N		Minneapolis	MN	55412	1/1/1954 F	Henn	_		59A	351784							
	-	-	Alyson	M	- 0	3643 Knox Ave N		Minneapolis	MN	55412	1/1/1934 F	Henn	_		59A	1499464							
	619	Amundson	Thomas	Da	<u></u>	3643 Knox Ave N		Minneapolis	MN	55412	1/1/1979 M		_		59A	1523425							
	712	Anderson	Bruce	Ch	<u></u>	290 Washburn Ave N		Minneapolis	MN	55405	1/1/1952 M		-		59B	1071676							
	852	Anderson	Ginger	Lee	<b>%</b>	4101 Thomas Ave N	Apt 10	Minneapolis	MN	55412-1557	1/1/1959 F	Henn	. 05	59	59A	1155879							
	928	Anderson	Jerry	Lee	<b>%</b>	3248 Sheridan Ave N		Minneapolis	MN	55412	1/1/1951 M	Henn	. 05	59	59A	3572413							
	228.	. Andrus	Susan	Lynn	<u></u>	45 University Ave SE	Apt 203	Minneapolis	MN	55414	1/1/1970 F	Henn	. 05	60	60B	1438644							
	287.	. Angel	Darla	Kay	<u></u>	5218 Irving Ave N		Minneapolis	MN	55430	1/1/1963 F	Henn	. 05	59	59A	3925569							
	131.	. Antonson	Sandra	M	<u></u>	2634 34th Ave S	Apt 2	Minneapolis	MN	55406	1/1/1963 F	Henn	_		63A	1596402							
	1423		James	Cly	<u></u>	1015 Queen Ave N		Minneapolis	MN	55411	1/1/1980 M				59B	1453377							
	1481		Frank	Lee	<u></u>	1927 Upton Ave N		Minneapolis	MN	55411	1/1/1963 M		_		59B	1596103							
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	-		Stuart	Fr	<u></u>	4423 Cedar Ave S		Minneapolis Minneapolis	MN	55405	1/1/1956 F				63B	1492372							
	10.04		Fazayah	Ro	<u></u>	3500 Emerson Ave S		Minneapolis	MN	55408	1/1/1974 M	Henn	_		61B	3609708							
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<b>V</b>		Bachman	Joshua Leigh	Hull	<u></u>	5428 Oliver Ave S		Minneapolis	TALL &														
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In order for the data to **fit properly** onto the **paper walk lists** you'll need to **widen** the different **attribute columns**, and **remove columns** that aren't important to your door-knockers.

If you're targeting a list of voters in the same **state**, **city**, **county**, **district**, etc. you really don't **need** that data to **display**, so you can **save room** by **removing** those columns. It's also not likely that you need the **Trail Blazer ID**, **Middle Name**, **Address Type**, **Reg ID**, **Zip Code**, **Gender** and possibly others.

To remove these columns, simply click on the column title(s) and select Hide.

To widen the columns so the data displays properly you'll drag the vertical divider left-and-right, or you can double-click the divider to automatically widen it. *My finished example is below.* 



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	General Addre	Household	Vote Hist	ory <u>Attribute</u> Canvass	Poll Rela	tion Lawn Sign	Contribute Pledge	Event Sales I	Log Admin S	QL ]				
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	Antonson	Sandra	<u></u>	2634 34th Ave S	Apt 2	Minneapolis								
	Archer	James	<u></u>	1015 Queen Ave N		Minneapolis								
<b>V</b>	Armstrong	Frank	- 🔗	1927 Upton Ave N		Minneapolis								
	Armstrong	Keyonna	- <u></u>	909 Russell Ave N	Apt 1	Minneapolis								
	Armstrong	Michael		1203 1/2 3rd St NE		Minneapolis								
	Arons	Monica	<u></u>	219 Morgan Ave N		Minneapolis								
	Atteberry	Stuart	<b>%</b>	4423 Cedar Ave S		Minneapolis								
	Augusta	Fazayah	<u></u>	3500 Emerson Ave S	Apt 304	Minneapolis								
	Bachman	Joshua	<u> </u>	1947 Lincoln St NE	Apt 2	Minneapolis								
	Bailey	Leigh	<u></u>	5428 Oliver Ave S		Minneapolis								
	Bakken	Amy	<u></u>	3614 Xerxes Ave N		Minneapolis								
	Bakker	Sara	<u> </u>	4511 Snelling Ave		Minneapolis								
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Widow the columns on the date



Once you're satisfied with what data will print out on your walk list (most importantly: name, address, and the attribute questions), it's a good idea to run a quick print preview of the walk list to verify it will work (display properly on paper). You'll want to do this prior to printing it, distributing it to your door-knockers, and saving it as a format.

Click the [Reports] button in the bottom-right of the screen, select Walk List Selectable Format, and click [OK].



## Run a test print preview of the walk list to verify the format you created fits on paper correctly.

	🛷 Search 🌭 Reset   🕂 New   🚍 📾 🗁   🔒 🖆 🦆 File ▾ Edit ▾   ⊘   🎥 Include Other   Voters											
Favorite	Favorites General Address Household Vote History Attribute Canvass Poll Relation Lawn Sign Contribute Pledge Event Sales Log Admin SQL											
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	Address Typ	CS Addre	ss Additional District	Heer Type								
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	Mailing											
	Main Home Main Work	> Addres	SS:	Reports -	Simple List							
	Other Home				List with User Fields List with Notes							
	Other Work Registration				Simple Volunteer List							
	Current Addresse	City:	Minneapoli		Volunteer List Fundraising List							
	Current Addresse	s State:			Labels (Use Avery 5	160) ICD) (Niele News Oction						
		Zip Co	ode:		Labels Name built by	160)/Nick Name Option list-Combined House or b		ldress (Use Aver				
					Labels Household ar Name Badge - First +	d Envelope Name (Use / Last Names + Employer	Avery 5160) (Use Avery 5392)		-			
	Name Badge - First + Last Names + Employer (Use Avery 5392)           Name Badge - First + Last Names (Use Avery 5392)											
Edit	📑 Edit 🜐 Sort 🌐 Format 🗸 🗊 Wrap 🆓 Export 🖕 Print 🔲 Deti 🛛 Walk List, Selectable Format Walk List, Voter History											
Voters [ 5	Toters [ 563 records found ] [Legacy] Walk List, Simple, 2 Checked [Legacy] Walk List, Simple, 5 Checked 2											
	Last Name 🔺	First Name	Street	I amount Walle List Wilds E Chapter						Wants Yard Sign 🔶		
	Aaron	Shirley	1430 Newton Ave N		[Legacy] Walk List, Custom							
	Ajayi	Shawntrice	4638 Emerson Ave N	[Legacy] Walk List, 5 Attributes [Legacy] Walk List, Wide 5 Attributes [Legacy] Walk List, Attributes Yukon Options [Legacy] Walk List, 6 Checked with barcode								
	Albright	Lynn	3218 Humboldt Ave N									
	Amundson	Alyson	3643 Knox Ave N			Barcoded General Purpos	e					
	Amundson	Thomas	3643 Knox Ave N									
	Anderson	Bruce	290 Washburn Ave N			3		_				
	Anderson	Ginger	4101 Thomas Ave N			-	📀 ОК	Cancel				
	Anderson	Jerry	3248 Sheridan Ave N									
<b>V</b>	Andrus	Susan	45 University Ave SE	Apt 203	Minneapolis							
	Angel	Darla	5218 Irving Ave N		Minneapolis							
	Antonson	Sandra	2634 34th Ave S	Apt 2	Minneapolis							
	Archer	James	1015 Queen Ave N		Minneapolis							
	Armstrong	Frank	1927 Upton Ave N		Minneapolis							
	Armstrong	Keyonna	909 Russell Ave N	Apt 1	Minneapolis							
	Armstrong	Michael	1203 1/2 3rd St NE		Minneapolis							
	Arons	Monica	219 Morgan Ave N		Minneapolis							
	Atteberry	Stuart	4423 Cedar Ave S		Minneapolis							<b>— —</b>
563						0	0	0	0	0	0	0
•											1,	4
Logon =	Logon = Joel Kristenson 🗐 Save and Close 🖗 Reports 🔂 New 🔞 Cancel											



Give the test walk list a name, configure your options (or just leave them as default for the time being), and then click [OK].

Walking List						
Heading						
Report Title: Test of 2017 Walk List - Minneapolis						
Legend Text 1:						
Legend Text 2:						
Legend Text 3:						
Legend Text 4:						
Detail						
Format: <pre><displayed format=""> </displayed></pre>						
Options 2 Configure						
V Odd/even order your options.						
New page when odd/even type changes						
New page on street change						
Start new street on odd page						
Skip household when phone numbers missing						
5						
OK OCancel						



Verify that the data prints out correctly on your test print.

You'll likely want to click the **[Print Settings]** button at the top and adjust the **margins**, as well as change the **orientation** to **landscape** so that everything fits correctly. *My test walk list is below with all the data formatted properly.* 



## You'll likely want to adjust the margins and the change the orientation to 'Landscape' under the [Print Settings] menu.

🖻 🖳 Less 🔡 More   🚺 🔇 1	🔕 🔕   💐 Print Settings		•	-	utes) and oth	er data fits on the
		walk lis	st correc	tly.	$\wedge$	
🛯 Trail <b>Blazer</b>					🖌 🌂 👘	
Test of 2017 Walk List - Minneapolis Last Name First Name	s Page: 1 of 32 - 3/3/2017 2:25 PM Doesn't Support Not Home	Supports	Undecided	Wants to Contribute	Wants to Volunteer	Wants Yard Sign
	lis, MN 55404 [Precinct Code=1620, Pre				Wallts to Volunteer	Wallts Faid Sign
McGarrity Sean				5 P-04j		
	55417 [Precinct Code=1885, Precinct	Name=MINNEAP	OLIS W-11 P-06			
Breece Alyssa						
6016 10th Ave S, Minneapolis, MN	55417 [Precinct Code=1890, Precinct	Name=MINNEAP	OLIS W-11 P-07	]		
Vogt John						
2900 11th Ave S, Apt 1013, Minnea	apolis, MN 55407 [Precinct Code=1760,	Precinct Name=	MINNEAPOLIS	W-9 P-03]		
Dankers Dawn						
	lis, MN 55407 [Precinct Code=1735, Pr	ecinct Name=MI	NNEAPOLIS W-	8 P-08]		
Pryce Victoria						
4013 11th Ave S, Minneapolis, MN Domin Jessica	55407 [Precinct Code=1735, Precinct	Name=MINNEAP	OLIS W-8 P-08]			
Domin Jessica Domin Ryan						
221 12th Ave NE, Minneapolis, MN	55413 [Precinct Code=1485, Precinct	Name=MINNEAP	OLIS W-3 P-06]			
Hollingsworth Allen						
3923 12th Ave S, Minneapolis, MN	55407 [Precinct Code=1735, Precinct	Name=MINNEAP	OLIS W-8 P-08]			
Holloway Brian						
	55417 [Precinct Code=1890, Precinct	Name=MINNEAP	OLIS W-11 P-07	]		
Parker William						
	55404 [Precinct Code=1625, Precinct	Name=MINNEAP	OLIS W-6 P-05]			
St Clair Penny						
2923 13th Ave S, Minneapolis, MN Strickland Keith	55407 [Precinct Code=1760, Precinct	Name=MINNEAP	OLIS W-9 P-03			
	polis, MN 55414 [Precinct Code=1460,	Precinct Name-N		N 3 P 011		
McLaughlin Heather	pons, min 33414 [Freemer Code-1400,					
-	is, MN 55403 [Precinct Code=1680, Pre	cinct Name=MIN	NEAPOLIS W-7	 7 P-081	<u>_</u>	
Wilson Lawrence						
3957 14th Ave S, Minneapolis, MN	55407 [Precinct Code=1735, Precinct	Name=MINNEAP	OLIS W-8 P-08]			
Walvatne Matthew						
2536 14th Ave S, Minneapolis, MN	55404 [Precinct Code=1760, Precinct	Name=MINNEAP	OLIS W-9 P-03]			
Kay Lisa						
	olis, MN 55413 [Precinct Code=1485, P	recinct Name=M	INNEAPOLIS W	-3 P-06]		
Crews Shantie						
4415 15th Ave S, Minneapolis, MN	55407 [Precinct Code=1875, Precinct	Name=MINNEAP	OLIS W-11 P-04	]		
MaDesseall Messaget						



Click [Cancel] in the **bottom-right** to return back to the grid.



Walk List, Selectable Format – How to Create Paper Walk Lists with Questions & How to Enter the Results in 'Batch Mode'

Trail <b>Bla</b>	izer							
est of 2017 Wa ast Name	alk List - Minneapolis First Name	Page: 1 of 32 - 3/3/201		Cupporto	Undecided	Wants to Contribute	Wants to Volunteer	War
		Doesn't Support	Not Home	Supports			wants to volunteer	vvar
Coarrity	S, Apt 4, Minneapoli Sean	s, MN 55404 [Precinct	Code=1620, Pred	cinct Name=MI		6 P-04]		
		55417 [Precinct Code=	1885 Precinct N	amo=MINNEAE		61		
Breece	Alvssa							
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/ogt	John							
2900 11th Ave	S, Apt 1013, Minnear	oolis, MN 55407 [Preci	nct Code=1760, I	Precinct Name	-MINNEAPOLIS	W-9 P-03]		
Dankers	Dawn					-		
025 11th Ave	S, Apt B, Minneapoli	s, MN 55407 [Precinct	Code=1735, Pre	cinct Name=MI	NNEAPOLIS W	-8 P-08]		
Pryce	Victoria							
013 11th Ave	S, Minneapolis, MN	55407 [Precinct Code=	1735, Precinct N	ame=MINNEAF	POLIS W-8 P-08	]		
Domin Domin	Jessica							
	Ryan		4405 D					
ollingsworth	Allen	55413 [Precinct Code=	1465, Precinct N					
		55407 [Precinct Code=	1735 Drocinct N					
followay	Brian							
	S Minneapolis MN	55417 [Precinct Code=	1890 Precinct N	ame=MINNFAF	POLIS W-11 P-0	71		
<sup>p</sup> arker	William					·]		
2101 13th Ave	S. Minneapolis, MN	55404 [Precinct Code=	1625, Precinct N	ame=MINNEAF	POLIS W-6 P-05			
St Clair	Penny							
923 13th Ave	S, Minneapolis, MN	55407 [Precinct Code=	1760, Precinct N	ame=MINNEAF	POLIS W-9 P-03			
Strickland	Keith							
315 13th Ave S	E, Apt 205, Minneap	olis, MN 55414 [Precin	ct Code=1460, P	recinct Name=	MINNEAPOLIS	W-3 P-01]		
AcLaughlin	Heather							
8 13th St N, A	pt A305, Minneapolis	s, MN 55403 [Precinct	Code=1680, Pred	inct Name=MI	NNEAPOLIS W-	7 P-08]		
Vilson	Lawrence							
957 14th Ave	S, Minneapolis, MN	55407 [Precinct Code=	1735, Precinct N	ame=MINNEAF	POLIS W-8 P-08			
Valvatne	Matthew							



If further changes are needed to make the data fit on your walk list properly (removing more columns, or modifying column widths), you'll want to make those changes now. In my case the data fit on paper so it's time to save the format for future use.

Once you're satisfied that everything fits onto paper correctly, click the [Format] drop-down on the tool strip above the grid, and select 'Save As...'.



# Once your format displays the data you need you'll want to save it for future use. Click [Format] > Save As...

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	2									
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Give the format a distinguishable name, and then click [Save]. I called mine 2017 Walk List.

### 1. Give the format a name.

Save Format	
Name: 2017 Walk List	<b>_</b>
Candidate Support Walk Employer Occupation JAK DEFAULT Phone Bank - Support Walk List Support	
Details	
	2 Save OCancel

You can always come back and **modify** the <u>format</u> as necessary in the future (for instance if the door-knockers find out there is a hot button issue that needs to be added as a new attribute). You'll reload this format in the **final steps** when you **re-enter** the **results** from the door knocking, and you'll use it in the next section when creating the paper walk list for your canvassers.

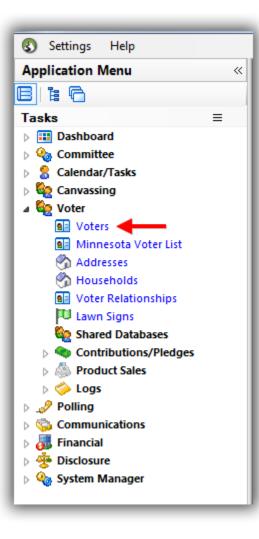
The next section walks through the steps to target a specific list of voters, print out the paper walk list, and record the results as you go door-todoor.



# <u>#3 – Build and Run a Targeted Search Query for the Voters you want your Door Knockers to</u> <u>Canvass</u>

Open the Voters list.





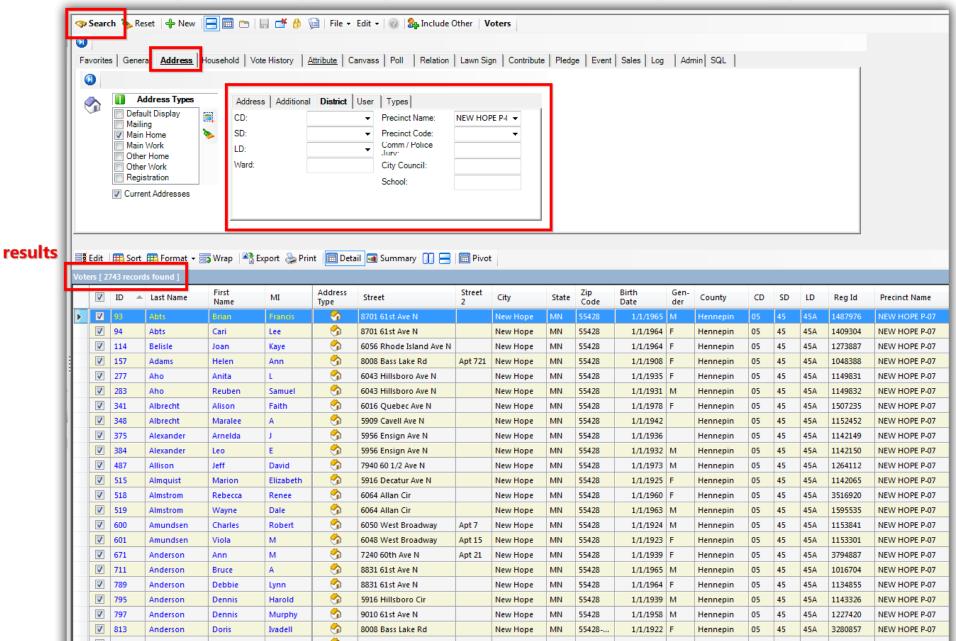
Build and run your <u>search query</u> for the voters you want to canvass.



Typically you'll start by targeting voters in a certain **location**. In this *example* I started by filtering the list by a specific **precinct** (NEW HOPE P-07) which produced 2,743 results.



#### Begin constructing your targeted list of voters - in this example I filtered by precinct name.

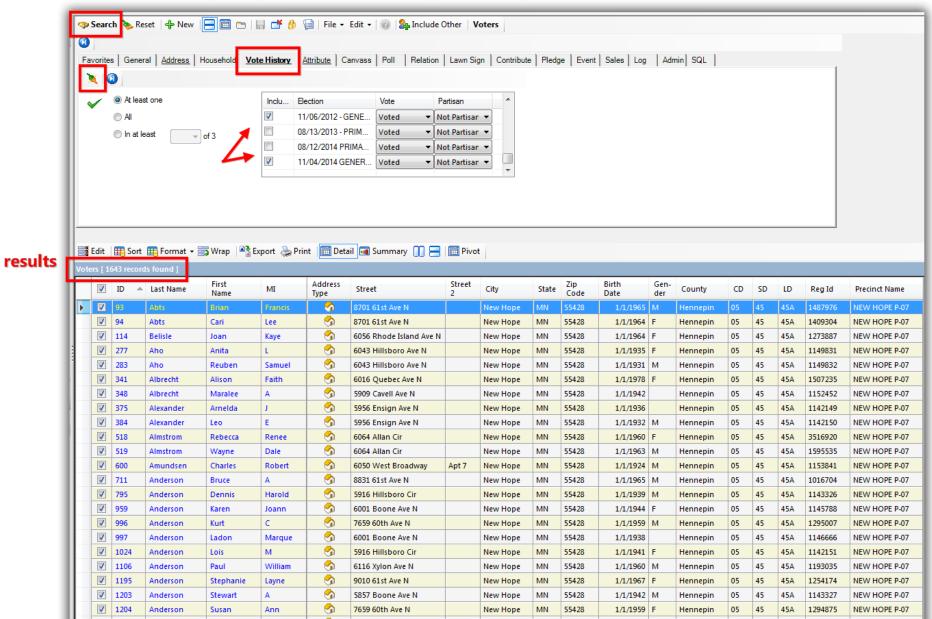




You'll more than likely want to filter by **voter history** as well (this \*requires you have voter history data loaded). In my example I filtered my list further by any voter who voted in 1 of the last 3 general elections which brought the list down to 1,643.



#### You'll likely want to filter by voter history as well to go after things like your 'super voters'. This \*requires you have voter history loaded in your database.





1

To save time in the future when you are entering the walk list results it's a good idea to <u>save the search</u> query as a **favorite**, or to <u>mass update</u> the list with an **attribute** (this is a better option if you think the data will change periodically). *In my example I saved the search as a favorite as the data wasn't likely to change until the next election cycle.* 

To save the search, click the **blue Advanced Functions** button below the **[Search]** button in the upper-left, and then click the **blue floppy disk** icon.

	(3) Fav	🗙   🖶   🚨 🕕   🖸	🔖 🗙 💷 🔤	Image: Second state state     Image: Second state       Image: Second state     Image: Second state       Image: Second state     Second state       Image: Second state     Image: Second state       Image	anvass   Po as a "favorit Vo	bl Relation te" for later use te f	Lawn Sign Con	tribute   Pledg	ge   Event	Sales   Log	Admin   SQL	]	
		© In at least	v of 3 at v ⊒ Wrap	Export & Print ) Det	RIMA Vo	ted ▼ N ted ▼ N	Iot Partisar  Iot Partisar						
	Vote	rs [ 1643 records found ]											
		Last Name	First Name	Street	Street 2	City	Doesn't Sup	port Not	t Home	Supports	Undecided	Wants to Contribute	Wants to Volunt
	►	Abts	Brian	8701 61st Ave N		New Hope							
		Abts	Cari	8701 61st Ave N		New Hope							
		☑ Belisle	Joan	6056 Rhode Island Ave N		New Hope							
1		✓ Aho	Anita	6043 Hillsboro Ave N		New Hope							



Give the query a **descriptive name** and click **[Save].** In my example I called my saved search "2017 walk list No1 – 1/3 general voters in New Hope Precinct 7".



# **1. Create a descriptive name for the search favorite.**

Save Search Criteria as a "Favorite"           Name:         2017 Walk List No1 - 1/3 General V	/oters in New Hope Preci	
Protect Private		
Saved Search Name	Created	Owned By User
Hissing Employer Occupation over 200	2009/12/07	
E Super Voters (Republicans 2016)	2016/04/21	Kristenson, Joel
🖽 Voters with Images	2009/06/08	
		•
✓ Details		2 Save OCancel



When you need to reload the search in the future for entering the walk list results it will be stored in the **Favorites** tab.

	🗇 Search ≽ Reset   🕂 New 🔚 🛅 🗂   🔒 🜁 👌 🗐   File 🔹 Edit 🚽 🕜 🎥 Include Other   Voters
	Favorites         General         Address         Household         Vote History         Attribute         Canvass         Poll         Relation         Lawn Sign         Contribute
	Favorite Searches
	2017 Walk List No1 - 1/3 General Voters in New Hope Precinct 7      Missing Employer Occupation over 200
	Super Voters (Republicans 2016)
	15
When you need 🧹	
to reload the search	
in the future for	
entering the walk	📑 Edit 🛙 🌐 Sort 🌐 Format 🗝 🚎 Wrap 🛛 🏝 Export 🖕 Print 🕼 Detail 💽 Summary 🕕 🚍 🕼 Pivot
-	Voters [ 1643 records found ]
list results, it will	·
be stored in the	
'Favorites' tab.	



The next section walks through the steps to **generate** your walk list using the **format** and **search** you've created thus far, and how to record the results as you go door-to-door.

## #4 – Generate and Print the Walk List 'Selectable Format' and Begin Door Knocking

Once you're finished building the voter list you'll need to load the **format** that contains the walk list questions (attributes) which was created in the previous section.

Click [Format] > Select Saved...



# After you've finished building the list you'll need to load the format that contains the questions you created in the previous steps.

<b>_</b>	Searc	h ≽ Re	set	🕂 New 🛛	3 🖻 🗠   6	I 🗗 👸 🤇	📄   File 🕶	Edit 👻   🛞   🎥 Include C	ther V	oters						
	vorites	Gene	ral A	ddress H	ousehold Vote	History	Attribute Ca	nvass Poll Relation	Lawn Sig	n Contribute	Pledo	e Event	Sales Log	Adn	nin SQL	
		· ·											1			
r		Phone	E-Ma		inks Profile	WORK Der	nographics	User, Text User, Dates	User, L	Decimal Othe	er					
	0															
	Edit		f Hous	Ign sehold	to 120	Date:     Vote F	tration Percentage:	<ul> <li>&lt; custom, according to data</li> <li></li> <li><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></li></ul>								
		543 record		<system< th=""><th></th><th></th><th></th><th></th><th></th><th>1</th><th></th><th></th><th></th><th></th><th></th><th></th></system<>						1						
		ID T	-	Columns Select sav	ed	ИІ	Address Type	Street	Street 2	City	State	Zip Code	Birth Date	Gen- der	County	CD
		93			cu	rancis	<u></u>	8701 61st Ave N		New Hope	MN	55428	1/1/1965	М	Hennepin	05
	<b>V</b>	94		Save	ſ	Coloct a prov	ioushu sousd	0701 Clat Aug N	alay arid	New Hope	MN	55428	1/1/1964	F	Hennepin	05
	<b>V</b>	114		Save As	L	Select a prev	lously saved	format to apply to this dis 6056 Rhode Island Ave N	play grid	New Hope	MN	55428	1/1/1964	F	Hennepin	05
Image: Second												05				
1	<b>V</b>	283	Aho		Reuben	Samuel	<u>_</u>	6043 Hillsboro Ave N		New Hope	MN	55428	1/1/1931	м	Hennepin	05
		341	Albre	echt	Alison	Faith	<u></u>	6016 Quebec Ave N		New Hope	MN	55428	1/1/1978		Hennepin	05
		348	Albre		Maralee	A	<u>Š</u>	5909 Cavell Ave N		New Hope	MN	55428	1/1/1942		Hennepin	05
		775			Annalda	1	Ă	FOEC Engine Ave N		Navellana	LAN .	55420	1.4.4000			05



Select the format that contains your walk list questions and then click [Select and Close].

Format Name	Created	Usage
🖽 <system format=""></system>	1	
🎞 2017 Walk List	03/03/2017	
🌐 Candidate Support Walk List	01/19/2017	
Employer Occupation	06/10/2010	
🖽 JAK DEFAULT	08/06/2014	
🌐 Phone Bank - Support	11/22/2011	
🌐 Walk List Support	05/27/2012	
7 Details		

Once the format and list of voters are in place, click the [Reports] button in the bottom-right.



	orite:	General <u>Addres</u> At least one     Al     In at least	ss Household <u>V</u>	Image: Control of the story       Attribute       Ca         ote History       Attribute       Ca         Inclu       Election       Ca         Inclu       Election       08/13/2012 - GE         08/13/2013 - PF       08/12/2014 PRI         Inclu       11/04/2014 GEI         Inclu       Export ≥ Print       Image: Detail	Vote NE Vot MA Vot NER Vot	I Relation La Partisa ad ▼ Not Pa ad ▼ Not Pa ad ▼ Not Pa ad ▼ Not Pa	wn Sign Contribute	Pledge   Event	Sales   Log	Admin SQL			
	V	Last Name	First Name	Street	Street 2	City	Doesn't Support	Not Home	Supports	Undecided	Wants to Contribute	Wants to Volunteer	Wants Yard Sign
	V	Abts	Brian	8701 61st Ave N		New Hope							
	<b>V</b>	Abts	Cari	8701 61st Ave N		New Hope							
	<b>V</b>	Belisle	Joan	6056 Rhode Island Ave N		New Hope							
	<b>V</b>	Aho	Anita	6043 Hillsboro Ave N		New Hope							
	<b>v</b>	Aho	Reuben	6043 Hillsboro Ave N		New Hope							
	<b>V</b>	Albrecht	Alison	6016 Quebec Ave N		New Hope							
	<b>V</b>	Albrecht	Maralee	5909 Cavell Ave N		New Hope							
	<b>V</b>	Alexander	Arnelda	5956 Ensign Ave N		New Hope							
	<b>V</b>	Alexander	Leo	5956 Ensign Ave N		New Hope							
	<b>V</b>	Almstrom	Rebecca	6064 Allan Cir		New Hope							
	<b>V</b>	Almstrom	Wayne	6064 Allan Cir		New Hope							
	<b>V</b>	Amundsen	Charles	6050 West Broadway	Apt 7	New Hope							
	<b>v</b>	Anderson	Bruce	8831 61st Ave N		New Hope							
	<b>V</b>	Anderson	Dennis	5916 Hillsboro Cir		New Hope							
	<b>V</b>	Anderson	Karen	6001 Boone Ave N		New Hope							
	<b>V</b>	Anderson	Kurt	7659 60th Ave N		New Hope							
	V	Anderson	Ladon	6001 Boone Ave N		New Hope							<b>•</b>
Σ	1,						0	0	0	0	0	0	0
<b>I</b> • •	_												4
Logo	n =	Joel Kristenson									Save Save and C	lose & Reports	New OCancel



Select Walk List, Selectable Format and click [OK].

Select	t a report to print
Reports -	Simple List List with User Fields List with Notes Simple Volunteer List Volunteer List Fundraising List Labels (Use Avery 5160) Labels (Use Avery 5160)/Nick Name Option Labels Name built by list-Combined House or by last name and address (Use Aver Labels Household and Envelope Name (Use Avery 5160) Name Badge - First + Last Names + Employer (Use Avery 5392) Name Badge - First + Last Names (Use Avery 5392) Walk List, Selectable Format Walk List, Voter History [Legacy] Walk List, Simple, 2 Checked [Legacy] Walk List, Simple, 5 Checked [Legacy] Walk List, Simple, 5 Checked [Legacy] Walk List, Custom [Legacy] Walk List, Custom [Legacy] Walk List, Attributes [Legacy] Walk List, Attributes [Legacy] Walk List, Attributes Yukon Options [Legacy] Walk List, Barcoded General Purpose
	2 OK OCancel



Create a **Report Title**, configure your **options**, and then click **[OK]**. *In my example I called mine 2017 Walk List – New Hope P-07, and I left the checkbox settings as default (Print grid lines, and Odd/even order)*. *You can of course play around with these settings to see what suites you best.* 

1.	
Walking List	×
Heading	1
Report Title:	2017 Walk List - New Hope P-07
Legend Text 1:	
Legend Text 2:	
Legend Text 3:	
Legend Text 4:	
Detail	
Format:	<displayed format=""></displayed>
	Cuspia/cu formate
Options	2. Configure your
Print grid lines	
Odd/even order	options.
New page whe	en odd/even type changes
New page on stre	et change
Start new street o	n odd page
Skip household w	hen phone numbers missing
	3
	OK OK
THEN HODE	



Verify everything looks good on paper and then click **[Print]** in the top-left, select your printer, and print the walk lists. *My finished example is below with details.* 



# Example of a walk list ready for distribution. By default it will group voters by street name, and street number so they can walk their routes efficiently.

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	TrailBla		uge: 1 of 71 - 3/7/2017 9		s about	the wal	k list will prin	t at the top (n	ame, time, etc.).
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	7900 59 1/2 Ave Disch	N, New Hope, MN 3	55428 [Precinct Code=	2330, Precinct N	ame=NEW HO				
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	Cotter	Kathleen		2220 D					
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house-	Nyce	Amanda							
l together.	Nyce Nyce	Catherine David							
	7021 50 1/2 Ave	N, New Hope, MN	55429 [Presinct Code=	2220, Presinct N	ome-NEW HO				
	Reinert	Michael							
			55428 [Precinct Code=	2330, Precinct N	ame=NEW HO	PE P-07]			
	Bishop Schafer	Delrico Bradley							
	7900 59th Ave N	N, New Hope, MN 55	428 [Precinct Code=2	330, Precinct Na	me=NEW HOP	E P-07]			
	Mendoza	Gloria							
			428-2761 [Precinct Co	de=2330, Precin	ct Name=NEW	HOPE P-07]			
	Bare Bare	Andrew Caitlin							
	Bare	Nathan							
	7930 59th Ave N	New Hone MN 55	128 [Precinct Code=2]	GII Procinct Na	ma=N⊢W H∩P	F P 0/1			



**Distribute** the paper walk lists to your door-knockers, teach them how to **fill out the answers**, how to be polite as they knock on doors, etc. *Below is an example of a walk list with the* **results filled in**. You may want to send each group of walkers out with a **map** of the area they're canvassing as well as a smart phone or tablet with the internet to pull up their location on something like **Google Maps** so they can canvass more efficiently.



#### Example walk list with the results filled in - ready to be entered back into Trail Blazer.

B31 60 1/2 Ave N, New Hope, MN       55428       [Precinct Code=2330, Precinct Name=NEW HOPE P-07]         Jose       Jose       Image       <	🔎 🔎 🖳 Less 🚦 More 🛛 🔇	5 0	💐 Print Settings					
1017 Vak List - New Hope P-07 Page 5 of 71 - 377/2107 955 AM ast Name Pirst Name Doesn't Support Not Home Supports Undecided Wants to Contribute Wants to Volunteer Wants Y and Sign 016 012 ZAVe N, New Hope, NN 55428 [Precinct Code-2330, Precinct Name=NEW HOPE P-07] Jornatian José Control Volunteer Volu								
asit Name         First Name         Doesn't Support         Not. Home         Support         Undecided         Wants to         Contribute         Wants to         Volunteer         Wants Yard         Sign           011 60 112 Ave N, New Hope, NN         55428 066 (Precinct Code-2330, Precinct Name-NEW HOPE P-07)								
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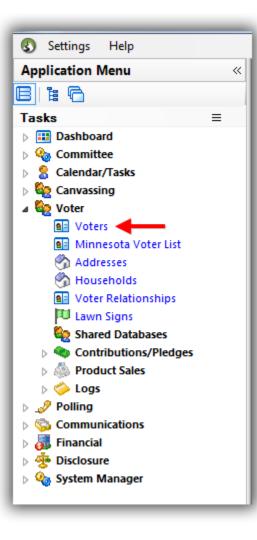


The final section shows how to enter the **walk list results** back into the **database** in **batch mode**.

### <u>#5 – Re-Enter the Walk List Results in 'Batch Mode' (Directly into the Grid)</u>

Navigate to the **Voters** list.





Load your saved search query from under the Favorites tab (created in the previous sections).



### Load the same list you used for the walk list.

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Super Voters (Republicans 2016)	v 💊
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Load the Format that contains the walk list questions you used, and that has the updateable attribute columns (created in section #2).

Start by clicking [Format] > Select Saved...



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11		341	Albrecht	Alison	F	<u></u>	6016 Quebec Ave N		New Hope	MN	55428	1/1/1978	F	Henn	05	45	45A	1507235
Ш.	<b>V</b>	348	Albrecht	Maralee	Α	<u></u>	5909 Cavell Ave N		New Hope	MN	55428	1/1/1942		Henn	05	45	45A	1152452
11		375	Alexander	Arnelda	J	<u></u>	5956 Ensign Ave N		New Hope	MN	55428	1/1/1936		Henn	05	45	45A	1142149
Ш.	<b>V</b>	384	Alexander	Leo	E	<u></u>	5956 Ensign Ave N		New Hope	MN	55428	1/1/1932	м	Henn	05	45	45A	1142150
H.		518	Almstrom	Rebecca	R	<u></u>	6064 Allan Cir		New Hope	MN	55428	1/1/1960	F	Henn	05	45	45A	3516920
	<b>V</b>	519	Almstrom	Wayne	D	<u></u>	6064 Allan Cir		New Hope	MN	55428	1/1/1963	м	Henn	05	45	45A	1595535
		160266	Amorde	Debra	м.,		5941 Gettysburg Av		New Hope	MN	55428-3036	1/1/1972		Henn	05	45	45A	1359545
	<b>V</b>	600	Amundsen	Charles	R	<u></u>	6050 West Broadway	Apt 7	New Hope	MN	55428	1/1/1924	м	Henn	05	45	45A	1153841
11		163655	Anderkay	Artemus	G		6116 Winnetka Ave N		New Hope	MN	55428	1/1/1975		Henn	05	45	45A	4280407
		164682	Anderson	Barbara	J		9000 60 1/2 Ave N		New Hope	MN	55428	1/1/1968		Henn	05	45	45A	3380513
		711	Anderson	Bruce	Α	<u></u>	8831 61st Ave N		New Hope	MN	55428	1/1/1965	м	Henn	05	45	45A	1016704
	<b>V</b>	165469	Anderson	Caryn	N		6116 Xylon Ave N		New Hope	MN	55428	1/1/1990		Henn	05	45	45A	4327527
		795	Anderson	Dennis	Н	<u></u>	5916 Hillsboro Cir		New Hope	MN	55428	1/1/1939	м	Henn	05	45	45A	1143326
	<b>V</b>	161424	Anderson	Diane	C		6054 West Broadway	Apt 24	New Hope	MN	55428	1/1/1948		Henn	05	45	45A	2638579
		168045	Anderson	Emma	J		6082 Zealand Ave N		New Hope	MN	55428-2751	1/1/1987		Henn	05	45	45A	4256278
		157955	Anderson	Erik	C		6071 Ensign Ave N		New Hope	MN	55428	1/1/1971		Henn	05	45	45A	3831840
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#### Select the **format** and click [Save and Close].

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2017 Walk List 🗕	03/03/2017		
🗄 Candidate Support Walk List	01/19/2017		
Employer Occupation	06/10/2010		
🖶 JAK DEFAULT	08/06/2014		
🖶 Phone Bank - Support	11/22/2011		
🖶 Walk List Support	05/27/2012		
_			
Details		•	



# Walk List, Selectable Format – How to Create Paper Walk Lists with Questions & How to Enter the Results in 'Batch Mode'

It will be a lot easier to re-enter data if you add in two more columns to the format for **street name**, and **street number**. This will allow you to sort the list to group voters by location.

Click [Format] > Columns...



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In the lower-left of the **Columns** screen, click on the **'Address [Home]'** joined table. Then scroll down the right-hand list of columns, check the boxes for **Street Name** and **Street Number** and click **[OK]**.



Walk List, Selectable Format – How to Create Paper Walk Lists with Questions & How to Enter the Results in 'Batch Mode'

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Column Selection		
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The two new columns will be added to the far right of the grid.

Click on each of the **column titles** and **drag** them to the **left** on the grid, and then **release them**. *My example is below* – *this will make it easier for your data entry. You can* <u>save this format</u> for **future use** if you'll be entering data again in the future.



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	Amundsen	Charles	00006050	West Broadway	5050 West Broadway	Apt 7	New Hope					
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	Anderson	Bruce	00008831	61st Ave N	3831 61st Ave N		New Hope					
	Anderson	Caryn	00006116	Xylon Ave N	5116 Xylon Ave N		New Hope					
	Anderson	Dennis	00005916	Hillsboro Cir	5916 Hillsboro Cir		New Hope					
	Anderson	Diane	00006054	West Broadway	5054 West Broadway	Apt 24	New Hope					
	Anderson	Emma	00006082	Zealand Ave N	5082 Zealand Ave N		New Hope					
	Anderson	Erik	00006071	Ensign Ave N	5071 Ensign Ave N		New Hope					
	Anderson	Jill	00006071	Ensign Ave N	5071 Ensign Ave N		New Hope					



Next you'll want to sort the grid to group the voters by street. Click the [Sort] button the list tool strip.



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Under the **Columns** tab, click **Street Number** & **Street Name**, and then click **[OK]**.



Walk List, Selectable Format – How to Create Paper Walk Lists with Questions & How to Enter the Results in 'Batch Mode'

ancel

The voters will now be grouped together to make it easier to re-enter your walk list results. *My example is below.* KNOWLEDGE BASE <u>www.trailblz.com/kb</u>



Click the [Edit] button so that the attribute (question) columns turn green (which means they are updatable in the grid view).



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V	Schneider	Michelle	00005716	Boone Pl	5716 Boone Pl		New Hope							
V	Tyson	Andrea	00005732	Boone Pl	5732 Boone Pl		New Hope							
V	Ceynar	Barbara	00005740	Boone Pl	5740 Boone Pl		New Hope							
V	Ceynar	Marvin	00005740	Boone Pl	5740 Boone Pl		New Hope							
V	Livingston	Barb	00005748	Boone Pl	5748 Boone Pl		New Hope							
V	Arndt	Anne	00005756	Boone Pl	5756 Boone Pl		New Hope							
V	Stiglicz	Debbie	00005756	Boone Pl	5756 Boone Pl		New Hope							
<b>V</b>	Stiglicz	Mark	00005756	Boone Pl	5756 Boone Pl		New Hope							
V	Erickson	Mark	00005762	Boone Pl	5762 Boone Pl		New Hope							
	Skaaden	Betty	00005774	Boone Pl	5774 Boone Pl		New Hope							
<b>V</b>	Goble	Lori	00005777	Yukon Ave N	5777 Yukon Ave N		New Hope							
	Goble	Vernon	00005777	Yukon Ave N	5777 Yukon Ave N		New Hope							
	Gunia	Jo	00005781	Yukon Ave N	5781 Yukon Ave N		New Hope							
V	Gunia	Leon	00005781	Yukon Ave N	5781 Yukon Ave N	_	New Hope							
	Wolfgram	Carol	00005782	Boone Pl	5782 Boone Pl		New Hope							
<b>V</b>	Wolfgram	Gerald	00005782	Boone Pl	5782 Boone Pl		New Hope							
<b>V</b>	Gurholt Stage	James	00005788	Boone Pl	5788 Boone Pl		New Hope							
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Begin enter the walk list results and click **[Save]** in the bottom-right as you go. The columns will provide totals at the bottom so you can begin to get an idea of the results. *My finished example is below.* 



	Street Name	Street	Street 2	City	Doesn't Support	Not Home	Supports	Undecided	Wants to Contribute	Wants to Volunteer	Wants Yard Sign
	Boone Pl	5700 Boone Pl		New Hope	<b>V</b>						
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;	Boone Pl	5716 Boone Pl		New Hope		<b>V</b>					
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0	Boone Pl	5740 Boone Pl		New Hope							
0	Boone Pl	5740 Boone Pl		New Hope							<b>V</b>
8	Boone Pl	5748 Boone Pl		New Hope							
6	Boone Pl	5756 Boone Pl		New Hope			<b>V</b>				
6	Boone Pl	5756 Boone Pl		New Hope		<b>V</b>					
6	Boone Pl	5756 Boone Pl		New Hope	<b>V</b>						
2	Boone Pl	5762 Boone Pl		New Hope	<b>V</b>						
4	Boone Pl	5774 Boone Pl		New Hope			<b>V</b>				
7	Yukon Ave N	5777 Yukon Ave N		New Hope			<b>V</b>				
7	Yukon Ave N	5777 Yukon Ave N		New Hope				<b>V</b>			
1	Yukon Ave N	5781 Yukon Ave N		New Hope				<b>V</b>			
1	Yukon Ave N	5781 Yukon Ave N		New Hope				<b>V</b>			
2	Boone Pl	5782 Boone Pl		New Hope			<b>V</b>				
2	Boone Pl	5782 Boone Pl		New Hope			<b>V</b>				
8	Boone Pl	5788 Boone Pl		New Hope			<b>V</b>				
0	Boone Ave N	5800 Boone Ave N		New Hope		<ul><li>✓</li></ul>					
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0	Decatur Ave N	5800 Decatur Ave N		New Hope							
0	Decatur Ave N	5800 Decatur Ave N		New Hope							
					6	4	10	3	5	3	5

Enter the walk list results and save as you go. The bottom KNOWLEDGE BASE www.trailblz.com/kb. of each column will provide a tally so you can get a good idea of who supports the candidate, who doesn't, etc.



Take a look at the related resources below for quick links to many other videos and articles related to this topic.



- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources



# **Related Resources**

Article: Mobile Base Camp - How to Create and Run a Mobile Canvassing (Walk) List

Article: Mobile Base Camp – How to Setup and Use the Mobile Poll Watching App

Article: Tips and Tricks for using Mobile Base Camp – Add Shortcuts to your Home Screen, Adjust Device Settings to Keep the Screen on, and More

Article: Add Attributes, Attribute Dates, and Attribute Notes to the Grid by Formatting them in as Columns

Article: How to Create Attribute Folders and Attribute Items (Customer Categories)

Article: How to Delete an Attribute Folder and Attribute Items (Custom Categories)

Article: Save and Load a Search Query as a (Dynamic) Search Favorite

Article: SQL Wildcards

Article: Save and Load a Search Query as a (Dynamic) Search Favorite

Article: How to Mass Update a List of Contacts with an Attribute Item

Video: Canvass Your Neighborhood With Our Mobile Canvassing App

Video: <u>Walk Lists – Using Format Display</u>

Video: <u>Reporting 101 – Political – Contribution reports & Walk Lists</u>

Video: Mappoint – Select Houses to Walk By Drawing

Video: Getting Started 102 Beginning Queries - Nonprofit

# **Trail Blazer Live Support**

C Phone: 1-866-909-8700



- Email: <a href="mailto:support@trailblz.com">support@trailblz.com</a>
- Facebook: <a href="https://www.facebook.com/pages/Trail-Blazer-Software/64872951180">https://www.facebook.com/pages/Trail-Blazer-Software/64872951180</a>
- **Twitter:** <u>https://twitter.com/trailblazersoft</u>

\* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.

\* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

\* This service *is* included in your contract.